

SAF-HOLLAND SE

AGM 2024 - Further information on TOP 8 and 9

MAY 2024

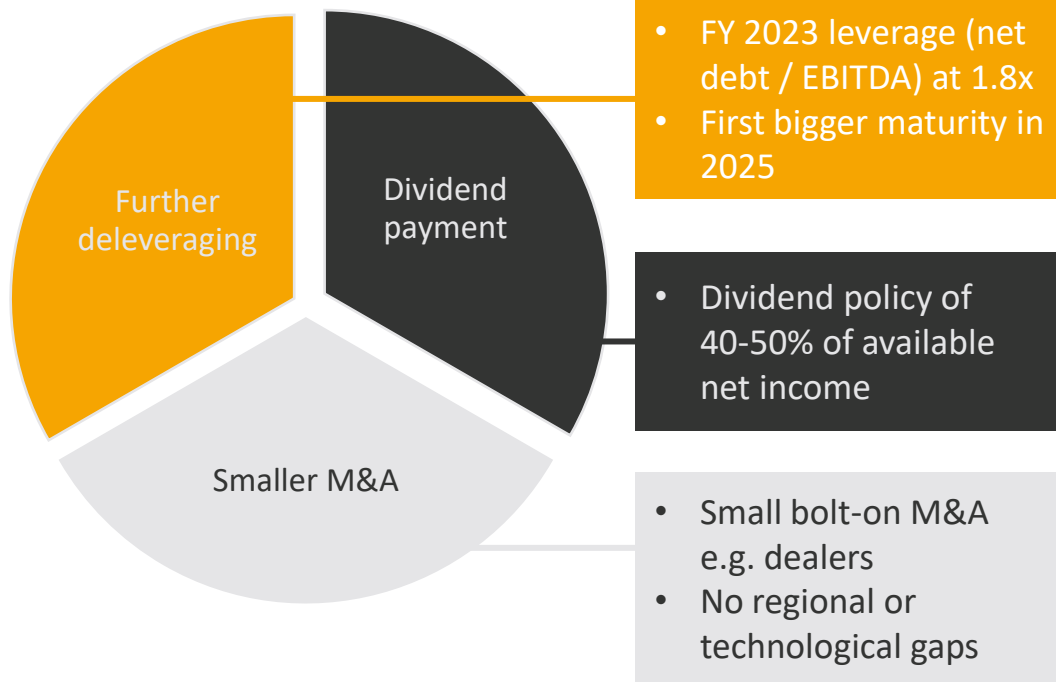
SAF *Holland*
Group



Capital Allocation Framework & Maturity Profile

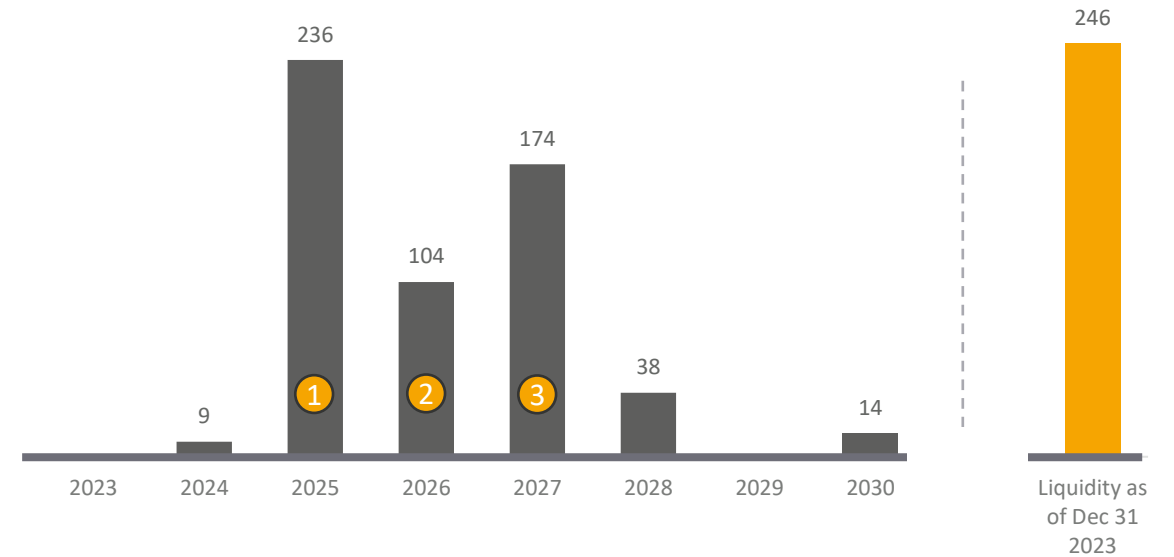
Capital Allocation Framework

(EUR mn)



Maturity profile

as of Dec 31, 2023 (EUR mn)



- ① Includes, amongst others, promissory notes of c. EUR 120mn and EUR 69mn each
- ② Includes various instruments from EUR 10 to 60 mn
- ③ Includes a term loan with a current amount of EUR 139 mn with a half-yearly regular repayment

Adaption of Capital Authorizations

Objectives financial management

- Provide financial resources in terms of liquidity for operating activities, pursue strategic opportunities that may arise as well as usage for general corporate purposes
- Aiming for a well diversified financing toolbox regarding instruments that can be used
- For future refinancing, SAF-HOLLAND will consider the financing conditions of all available instruments valid at that time as well as shareholder expectations



Authorized & conditional capital

- Adaption of existing allowance of up to 50% authorized capital into 20% authorized capital as well as 20% conditional capital → 10% reduction of overall current allowance
- Conditional capital would broaden the toolbox for refinancing measures to also be able to use convertible bonds which are a common instrument in Germany with attractive financing conditions (also compared to traditional instruments like SSDs) and thus increases flexibility
- In total, possibility to exclude subscription right for up to a maximum of 10%
- Authorization for share-buy back of up to 10% in place which could be used to balance dilution effect

